

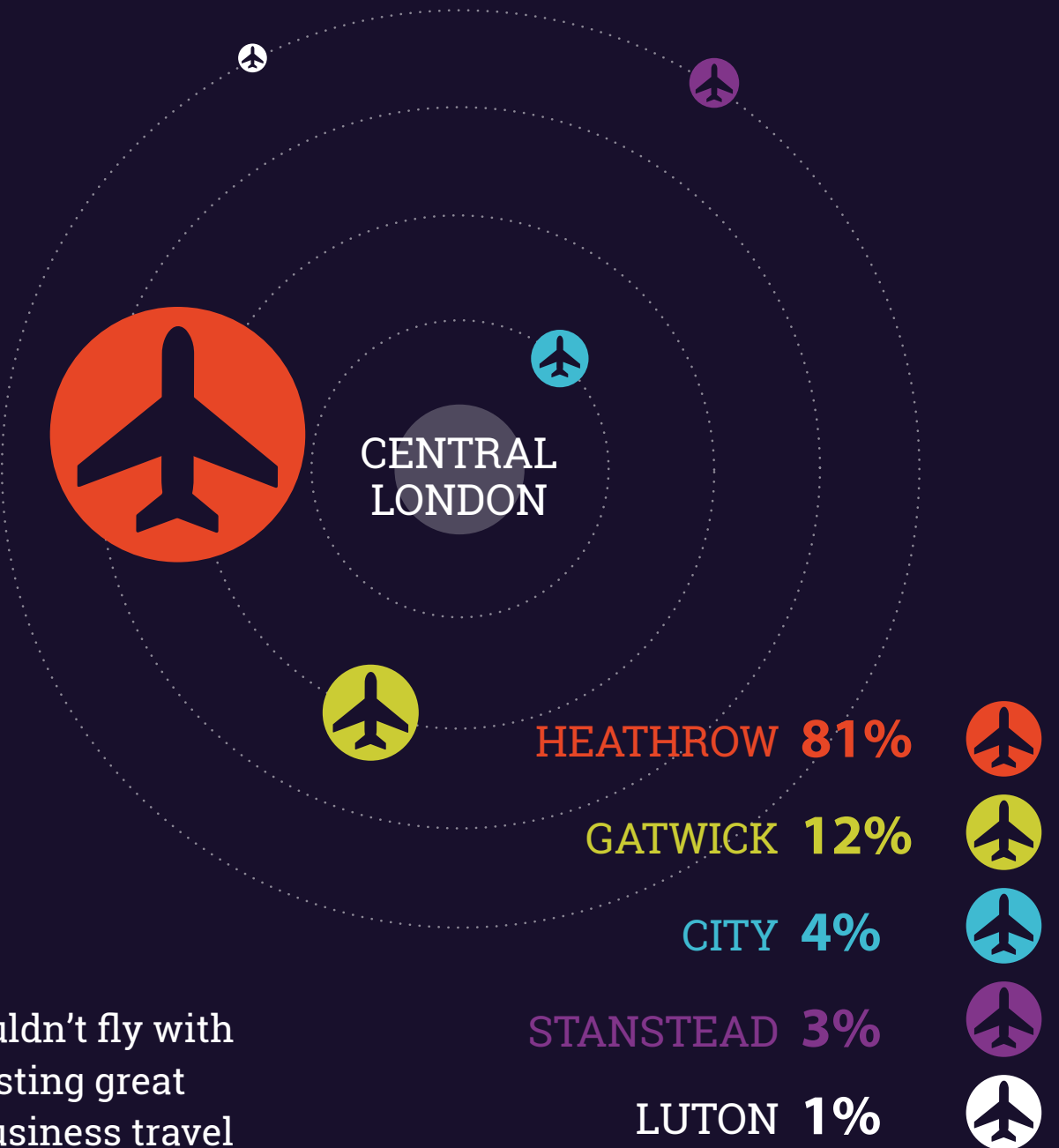
Business Air Travel



NUMBER OF INTERNATIONAL FLIGHTS TAKEN PER YEAR ON BUSINESS



LONDON AIRPORT MOST USED FOR FLIGHTS IN CONNECTION WITH INTERNATIONAL BUSINESS



FLAG CARRIER VS LOW COST AIRLINE?



Only **9%** said they wouldn't fly with a low cost airline suggesting great potential for low cost business travel

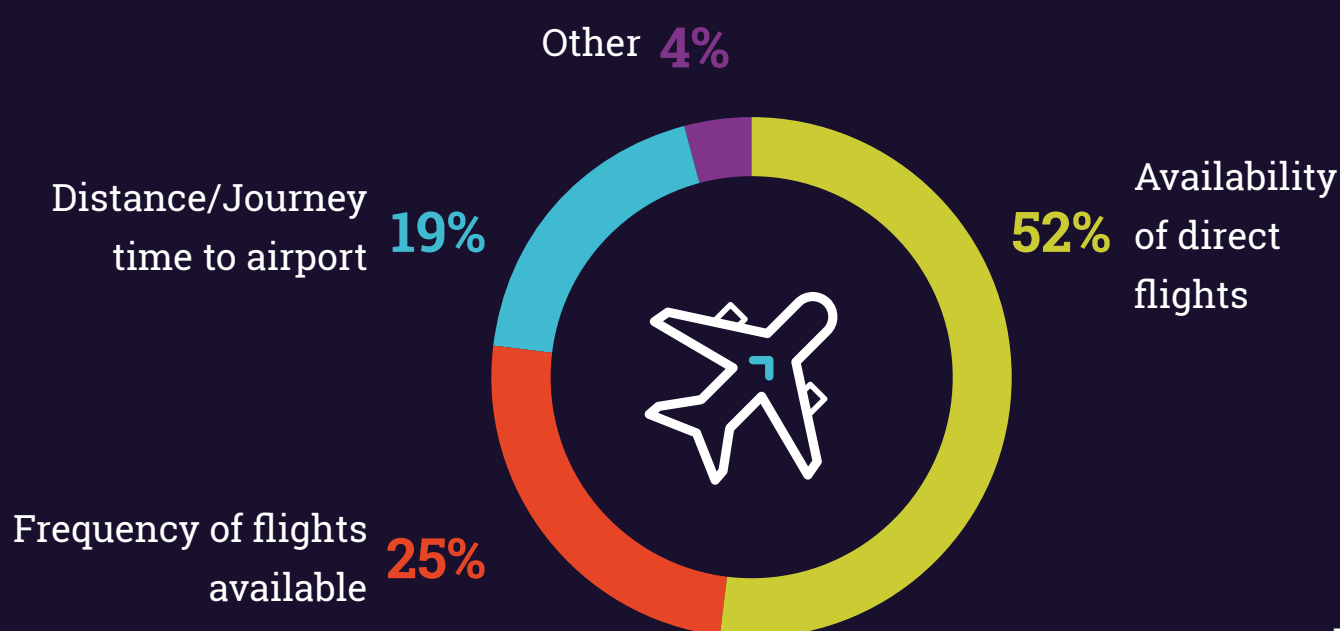
The majority of business travellers felt there were sufficient routes/capacity on each route...



...But if more routes were to be added these were the most popular choices

- 1 FRANCE
- 2 USA
- 3 GERMANY
- 4 ITALY
- 5 UK

Business travellers are most likely to choose an airport based on availability of direct flights



56%



Train/
Underground

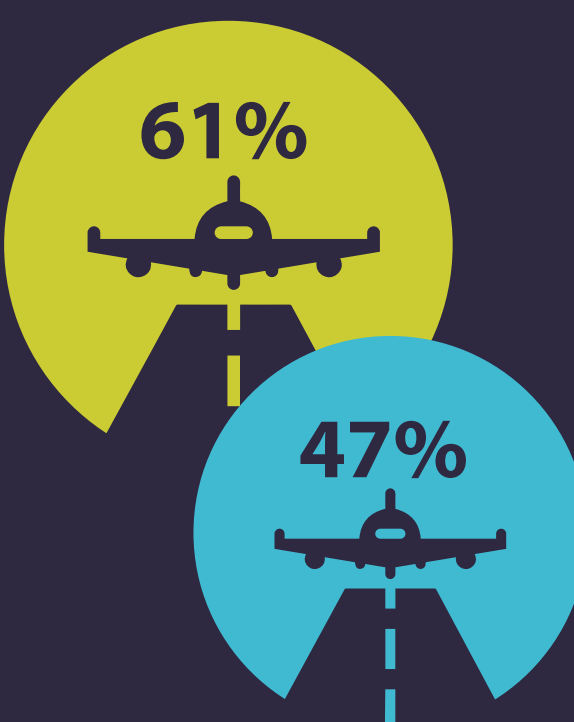
56%



Car

Train/Underground and Car were the most popular ways of getting to the airport

AIRPORT EXPANSION



61% of business travellers are in support of Heathrow expansion...

47% ...while 47% are in support of Gatwick expansion

The top 3 factors when deciding between Heathrow, Gatwick and Thames Estuary expansion were:

- 1 Impact on the economy/jobs
- 2 The environment
- 3 Jobs